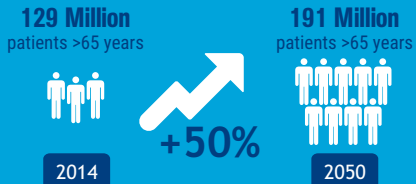
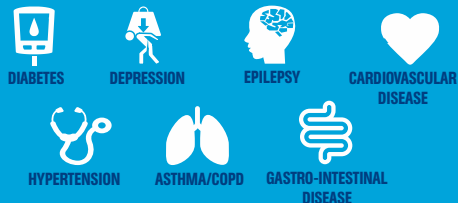


HEALTHCARE BUDGET CHALLENGES

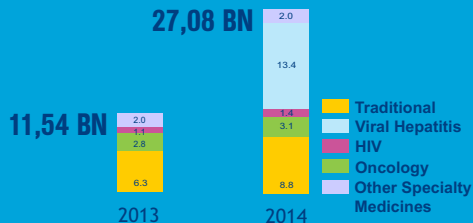
AGEING POPULATION



INCREASED INCIDENCE OF CHRONIC DISEASES



HIGH COST OF NEW MEDICINES

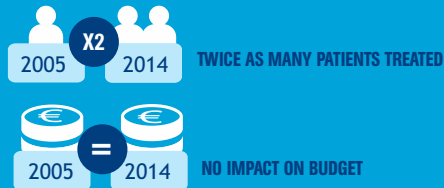


GENERIC MEDICINES CONTRIBUTION

ECONOMIC VALUE



INCREASED PATIENT ACCESS



BENEFITS FOR COUNTRIES

