





## **Nearly 7 billion**

patient treatment days

with EU approved biosimilar medicines since 2006



## The number of treatment days with anti-TNF medicines increased X2.

from 2013-2023



## €56 billion

from the impact of biosimilar competition since 2006,

€6 billion

in 2024 alone



## A growing opportunity for patients with over

110 new biologic medicines opening to biosimilar competition by 2032



A considerable opportunity for European healthcare budget: a

E53.5Bn market will open to competition by 2032



By 2030,

1st cell & gene
therapies will open to



Biosimilar candidates are under development for 1/3 of biologics losing exclusivity by 2032



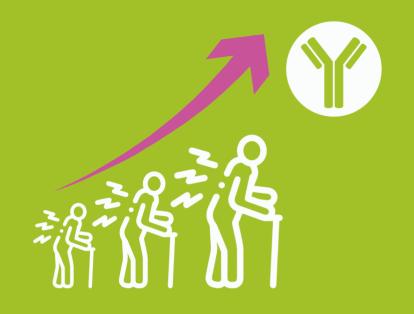
Biosimilar medicines represent 4,0/o of the total pharmaceutical spending in Europe (<€10 hillion)

Nearly 7 billion patient treatment days with EU approved biosimilar medicines since 2006





Thanks to biosimilar competition, the number of treatment days with anti- TNF medicines increased x2 from 2013-2023





**€56 billion cumulative savings**From the impact of biosim

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in 2024 alone





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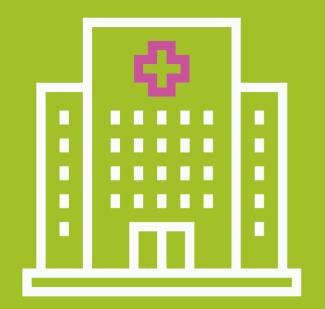
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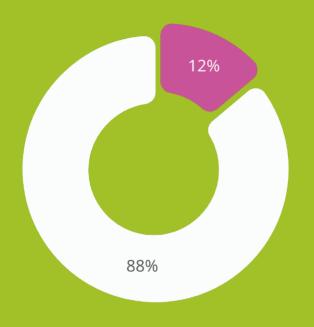
1st cell & gene
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Biosimilar medicines opportunity remains largely untapped with only

1 2 0/0 volume share of the accessible market in Europe





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(<€10 billion)





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