



Nearly 7 billion
patient treatment days

with EU approved
biosimilar medicines
since 2006



The number of treatment
days with anti-TNF medicines
increased x2
from 2013-2023



€56 billion
cumulative savings
from the impact of biosimilar
competition since 2006,
€6 billion
in 2024 alone



A growing opportunity
for patients with over
110 new biologic
medicines opening to
biosimilar competition
by 2032



A considerable
opportunity for European
healthcare budget: a

€53.5Bn
market will **open to**
competition by 2032



By 2030,
1st cell & gene
therapies will open to
biosimilar competition



Biosimilar candidates are
under development for
1/3 of biologics
losing exclusivity by 2032



Biosimilar medicines
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total pharmaceutical
spending in Europe (<€10
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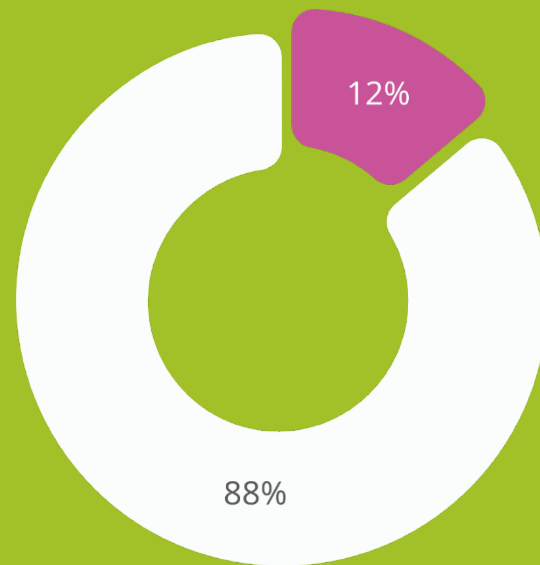
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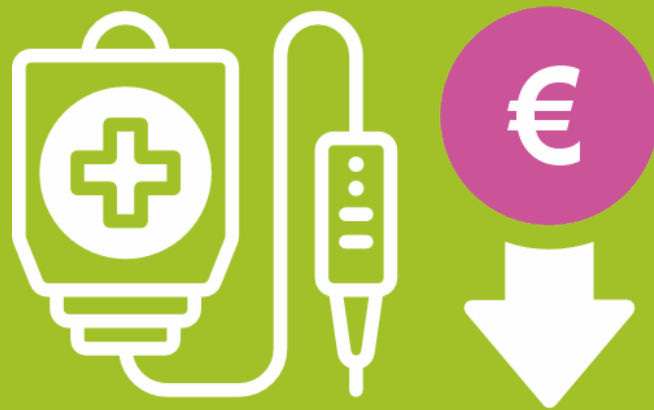
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Biosimilar medicines
opportunity remains largely
untapped with only
12% volume share
of the accessible market in
Europe



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